To,
The Manager,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort Mumbai-400001
Ref: SCRIP CODE: 538868, SCRIP ID: CSL

Revised Reconciliation of Share Capital Audit Report

Dear Sir/Madam,
As per discrepancy received from BSE dated 01-10-2025, (It is observed from the submission made under 31 of LODR and Reg 76 of DP regulation for quarter ended Jun 30, 2025, that there is a mismatch in no of shares held in dematerialized form in Shareholding Pattern and Reconciliation of Share capital Audit report. You are requested to provide clarification for the discrepancy observed).

The difference in demat holdings arose due to the allotment of 30,00,000 equity shares upon conversion of convertible warrants. However, the listing and trading approval for these shares was pending as of the quarter ended 30th June 2025. The company has now provided a revised Certificate of Share Capital Audit Report.

With reference to SEBI Circular, we enclose here with Reconciliation of Share Capital Audit as per Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. Company has file to the Reconciliation of Share Capital Audit Report, for the quarter ended on June 30th, 2025.

The **revised report dated October 08, 2025** has been signed by Shri. Ajay Khandelwal chartered Accountant (**Partner of M/s Ajay Khandelwal & Associates).**

This report is submitted in compliance with Reconciliation of Share Capital Audit as per Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

This is for your records and kind perusal.
Thanking you,

For CONTINENTAL SECURITIES LIMITED
CIN: L67120RJ1990PLC005371

PRAVITA KHANDELWAL
Digitally signed by PRAVITA KHANDELWAL
Date: 2025.10.08 15:04:28 +05'30'

Pravita Khandelwal
Company Secretary and compliance Officer
Date: 08.10.2025

RECONCILIATION OF SHARE CAPITAL AUDIT

(As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 2018) – Separate for each ISIN

1. For Quarter ended	: 30th June, 2025
2. ISIN	: INE183Q01020
3. Face Value	: Rs. 2.00 each
4. Name of the Company	: Continental Securities Ltd.
5. Registered Office Address	: Flat No. 301, Metro Plaza, Parivahan Marg, Jaipur-302001
6. Correspondence Address	: Flat No. 301, Metro Plaza, Parivahan Marg, Jaipur-302001
7. Telephone No.	: 0141-2943037
8. E-mail ID	: continentalsecuritieslimited@gmail.com
9. Name of the Stock Exchange where the Company's securities are listed (write in short form, i.e., BSE, NSE, DSE, etc)	: BSE

	No. of Shares	% of Total Issued Capital
10.Issued Capital (equity)	: 29253000	100%
11.Listed Capital (Exchange wise)	: 26253000	89.745%
12.Held in dematerialized form in CDSL	: 25821636	88.270%
13.Held in dematerialized form in NSDL	: 3349864	11.451%
14.Physical	: 81500	0.279%
15.Total No. of Shares (12+13+14)	: 29253000	100%

16.Reason for difference, if any, between 10 & 11, 10 & 15 and 11 & 15 : 3000000 Equity Shares have been allotted upon conversion of convertible warrants, but listing pending till 30.06.2025

17.Certifying the details of changes in Share Capital during the quarter under Consideration as per the Table below:

Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange (Specify name)	Whether Intimated to CDSL/ NSDL	In principal approval pending for stock exchange (specify name)
NIL	NIL	NIL	NIL	NIL	NIL

18. Register of Members is updated (Yes/ no). If not, updated upto which date	: Updated upto 30.06.2025
19. Reference of previous quarter with regard to excess dematerialized shares, if any	: N.A.
20. Has the Company revised the matter mentioned in point No. 18 above in the current quarter, if not, reason of delay	: N.A.

21.Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay :

No. of Requests	No. of Shares	Reasons of Delay
Nil	Nil	N.A.

22.Name, Telephone No.,Fax No. of the Compliance Officer of the Company	: Pravita Khandelwal, Company Secretary & Compliance Officer, Ph: 8946900383
23.Name, Telephone No.,Fax No. of the Certifying CA/CS	: Ajay Khandelwal, FCA, Ph:0141-4043499 C/o Ajay Khandelwal & Associates, S-5-6, II Floor, Trade Centre, 11-12, Lal Kothi, Sahkar Marg, Jaipur.M.No.403532
24.Appointment of Common Agency for Share Registry	: Beetal Financial & Computer Service P.Ltd, 321 S. Beetal House, 99, Madangir, III Floor, Nr. Dada Harsukh Das Mandir, New Delhi.
25. Any other detail that the CA/CS may like to Provide (e.g. BIFR Company, delisting form Stock Exchange, company changed its name, Etc.)	: 1. It is an NBFC registered with RBI

Place : Jaipur

Date : 08.10.2025

UDIN-25403532BMLCCK8496

Ajay Khandelwal & Associates Chartered Accountants JAIPUR

For Ajay Khandelwal & Associates

Chartered Accountants(FRN:012738C)

Ajay

(Ajay Khandelwal)

Partner

M. No : 403532