

CONTINENTAL SECURITIES LIMITED



Regd. Office: 301, Metro Plaza, GopalBari, Jaipur-302001

CIN NO: - L67120RJ1990PLC005371

May 31, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Fort, Mumbai-400001, Maharashtra

Subject: Outcome of Board Meeting held on May 31, 2025 under Regulation 30 of the SEBI (LODR) Regulations, 2015 ('Listing Regulations').

Ref: Scrip Code: A538868
Scrip I.D.- CSL

Dear Sir / Madam,

Pursuant to Regulation 30 of Listing Regulations, we would like to inform you that, Board of Directors of the Company at its meeting held on May 31, 2025, inter alia, has considered and decided the following matter:

Considered and approved the conversion of 7,75,000 warrants (comprising 5,00,000 warrants held by Aahwaanith Tradecom LLP and 2,75,000 warrants out of 10,00,000 held by Satiny Constructions Limited), allotted on January 31, 2025 on a preferential basis to non-promoter group allottees, into 7,75,000 equity shares of face value ₹2/- each.

Further Out of the 10,00,000 warrants held by Satiny Constructions Limited, 7,25,000 have already been converted into equity shares as of 24.05.2025.

Further the special resolution passed by the shareholders of the company in the general meeting dated January 07, 2025 and in-principle approval received from BSE Limited ("BSE") on January 29, 2025 vide letter no. LOD/PREF/MV/FIP/1756/2024-25.

Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from ₹5,69,56,000/- consisting of 2,84,78,000 Equity Shares of ₹ 2/- each to ₹5,85,06,000/- consisting of 2,92,53,000 Equity Shares of ₹ 2/- each.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure A.

The Meeting of Board of Directors commenced at 11.00 A.M. and concluded at 11.30 A.M.

Kindly take the same on the record and oblige.

Thanking you.

For Continental Securities Limited

Pravita Khandelwal
Company Secretary and Compliance Officer
M.no: A53836
Place: Jaipur

Phone: +91-141-2377301, Mob. +91-94140-77226 WEBSITE : -CONTINENTALSECURITIESLTD.COM

E-Mail: rk14569@rediffmail.com, continentalsecuritieslimited@gmail.com



Annexure-A

Details as required to be disclosed under Regulation 30 read with SEBI Circular dated July 13, 2023

Sr.No.	Particulars	Details																													
1.	Type of securities proposed to be issued	Equity Shares pursuant to exercise of conversion rights.																													
2.	Type of issuance	Preferential allotment.																													
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued(approximately)	Allotted 7,75,000 fully paid-up equity shares having face value of ₹ 2/- each																													
Additional details in case of preferential issue																															
4.	Names of the investors	Sr. No.			Names of the proposed allottees																										
		1.			Satiny Constructions Limited																										
		2.			Aahwaanith Tradecom LLP																										
Post allotment																															
5.	Outcome of the subscription	<div>1. The Company received 25% of the issue price of the convertible warrants as subscription money received from the allottees on January 30, 2025. Subsequently, Satiny Constructions Limited, a non-promoter entity, paid the remaining 75% of the issue price on May 27, 2025 for 2,75,000 out of the 10,00,000 convertible warrants allotted on January 31, 2025.</div> <div>Note: The balance 7,25,000 warrants were already converted and allotted as equity shares on May 24, 2025 to Satiny Constructions Limited, a non-promoter entity.</div> <div>2. The Company has received subscription money equivalent to 25% of the issue price of warrants on January 30, 2025 from the Aahwaanith Tradecom LLP (Non-Promoter). The balance 75% of the Warrant issue price was received on May 28, 2025 from the allottee.</div> <table><tr><th rowspan="2">Sr. No.</th><th rowspan="2">Name of the proposed allottee</th><th colspan="2">Holding pre-preferential issue</th><th rowspan="2">No. of convertible warrants allotted</th><th colspan="2">Holding/ post preferential issue after conversion (assuming full conversion)</th></tr><tr><th>No. of shares</th><th>%</th><th>No. of shares</th><th>%</th></tr><tr><td>1.</td><td>Satiny Constructions Limited</td><td>0</td><td>0</td><td>2,75,000</td><td>10,00,000</td><td>3.15</td></tr><tr><td>2.</td><td>Aahwaanith Tradecom LLP</td><td>11,03,875</td><td>4.20</td><td>5,00,000</td><td>16,03,875</td><td>5.05</td></tr></table>					Sr. No.	Name of the proposed allottee	Holding pre-preferential issue		No. of convertible warrants allotted	Holding/ post preferential issue after conversion (assuming full conversion)		No. of shares	%	No. of shares	%	1.	Satiny Constructions Limited	0	0	2,75,000	10,00,000	3.15	2.	Aahwaanith Tradecom LLP	11,03,875	4.20	5,00,000	16,03,875	5.05
Sr. No.	Name of the proposed allottee	Holding pre-preferential issue		No. of convertible warrants allotted	Holding/ post preferential issue after conversion (assuming full conversion)																										
		No. of shares	%		No. of shares	%																									
1.	Satiny Constructions Limited	0	0	2,75,000	10,00,000	3.15																									
2.	Aahwaanith Tradecom LLP	11,03,875	4.20	5,00,000	16,03,875	5.05																									
6.	Issue Price	The warrants were allotted on January 31, 2025, carrying the right to subscribe to one equity share per warrant upon payment of ₹5.25 per warrant, representing 25% of the total consideration. Now, 7,75,000 equity shares																													

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		have been allotted upon conversion of the warrants, following receipt of the balance amount of ₹15.75 per warrant, representing the remaining 75% of the total consideration.
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised by warrant holder(s), at any time during the period of Eighteen (18) months from the date of allotment of Convertible Warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable; The company has received 75% of the total consideration from the investors, and hence converting the same to Equity Shares.
8.	No. of Investors	2 (two)

For Continental Securities Limited

Pravita Khandelwal
Company Secretary cum Compliance Officer
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Place: Jaipur

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